

Auction conditions of the State Treasury Bills 07

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
Name of the bills	State Treasury Bills 07
ISIN	SK6120000071
Auction date	21.11.2011
Settlement date	23.11.2011
Maturity	11.7.2012
Date to maturity	231
Nominal value	1 EUR
Type of auction	dutch auction
Coupon rate	difference between nominal value and accepted price
Interest calculation type	actual / 360
Issuer's account	SPSRSKBA f/o 7000123774/8180- MFSRSKB1
Payment date	till 23.11.2011 included
Secondary market	The State Treasury Bills are quoted at the main market of Bratislava Stock Exchange

Amount sold will be set during the auction.

In auction can take part all recognized dealers.

